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Endeavor Overview

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PART I

ENDEAVOR GLOBAL

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WHO WE ARE

Endeavor is the leading global community of, by, and for High-Impact Entrepreneurs

those who dream bigger,scale faster, and pay it forward.



OUR CORE BELIEF

High-Impact Entrepreneurs transform economies.

WHAT WE DO

We create a Multiplier Effect – inspiring high-growth entrepreneurs to dream bigger, supporting and investing in them to scale faster, and providing a platform to pay it forward.

3 WHY WE DO IT

To build thriving entrepreneurial ecosystems around the world.

ENDEAVOR BY THE NUMBERS

ENDEAVOR:



27 Years of operation



40+ Countries



600+ Employe<u>es</u>

OUR IMPACT:



selected



4.1M Jobs created by Endeavor companies



\$50B

Revenues generated by Endeavor companies annually Offices across Latin America, Europe, Asia, the Middle East, and Africa as well as in underserved markets in the U.S. and Canada.

We've helped build entrepreneurial ecosystems in 40+ countries over 27 years

1 IN 6 COMPANIES IN OUR PORTFOLIO HAS REACHED A \$1B+ VALUATION



OUR GLOBAL BOARD



Edgar Bronfman Jr. Accretive LLC Board Chair



Guillaume Pousaz Checkout.com Endeavor Entrepreneur



Javier Olivan Facebook

West

Joanna Rees



Linda Rottenberg Endeavor CEO



Martin Escobari General Atlantic



Matt Harris Bain Capital Ventures



Nicholas Beim Venrock



Nicolas Szekasy Kaszek Ventures Endeavor Entrepreneur



Reid Hoffman Linkedln; Greylock Chair, Endeavor Catalyst Fund



Shu Nyatta Softbank



Veronica Serra Pacific Investments & Innova Capital

When the role model founders of today support the role model founders of tomorrow, they multiply their impact, creating what we call:

The Multiplier Effect





The Multiplier Effect shows how a single founder can have a significant impact on generations of companies, by virtue of mentoring and investing in other founders and inspiring their employees to start their own companies.



PART II

WHAT WE DO & HOW WE DO IT

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WHAT WE DO & HOW WE DO IT

After selecting high-growth founders, we help them **scale faster** and **invest in their growth**, while giving them a platform to **pay their success forward** to the next generation



How Endeavor Entrepreneurs SCALE FASTER

We connect our entrepreneurs to founders and C-suite hyperscalers who've walked in their shoes, saving them years of mistakes

How Endeavor Entrepreneurs PAY IT FORWARD

Our entrepreneurs commit to training, mentoring, and investing in the the next generation of high-growth founders, thus creating a Multiplier Effect

OUR OPERATIONAL MODEL

We select

Endeavor Entrepreneurs by searching the globe, identifying founders with the greatest growth potential, and inviting them to participate in our international selection process.

We support

Endeavor Entrepreneurs with our expansive global network, unrivaled peer-to-peer community, and highly-curated services.

We elevate

Endeavor Entrepreneurs as aspirational role models and provide avenues for them to mentor and inspire others to reimagine what is possible.

We invest

in Endeavor Entrepreneurs through our rules-based fund, Endeavor Catalyst.

We advance

the conversation around global entrepreneurship and innovation through original content, leveraging Endeavor's proprietary data set and insights.

SELECTION CRITERIA

Very capable founder, surrounded by a strong executive team, who (potentially also) has a track record of prior success and a high level of Entrebreneur ambition

Transparent business leaders that are willing to learn, grow and **Pay it Forward**

Contributes to our diversity goals around gender, geography, industry, and ethnicity

If successful, the business has potential to be nationally and perhaps globally significant both in size and impact. Projected to achieve Unicorn and beyond status

> The business is typically technology or tech-enabled, innovative, would grow to 1,000's of employees, and would be a leader in their space

Typically achieved or on cusp of achieving > \$100M valuation

ENDEAVOR ENTREPRENEUR

Timing

Business

Well past the startup phase, approaching the middle of the hockey stick of growth. Expected to continue to grow substantially for the next 5 years

SELECTION PROCESS

The Endeavor seal of approval carries significant weight with investors, partners, and industry leaders.





International Selection Panel

International business leaders serve as panelists to interview candidates, deliberate, and select a new class of Endeavor Entrepreneurs by unanimous vote.

Local Selection Panel

Local mentors and Board Members interview, deliberate, and select candidates for an International Selection Panel.

Second Opinion Reviews

Endeavor mentors conduct multiple interviews with each candidate, probing the business's strategy, innovation, growth potential, and entrepreneurs' personal qualities.

First Opinion Reviews

Endeavor staff conducts a one-hour interview to assess the candidate's viability.



PART III

ENDEAVOR CATALYST

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Endeavor Catalyst is our rules-based co-investment fund — set up to invest in Endeavor Entrepreneur-led companies and sustain our long-term operations in a mission-aligned way.



We invest in Endeavor Entrepreneur companies

up to 10% of the round, max \$2M

Raising equity rounds of \$5M+

Led by a qualified, institutional investor



10 +Years of Operation



24 Exits



300+ Investments



Markets



57 Unicorns 37



12 **Publicly-Listed** Companies



\$500M+ **Assets Under** Management

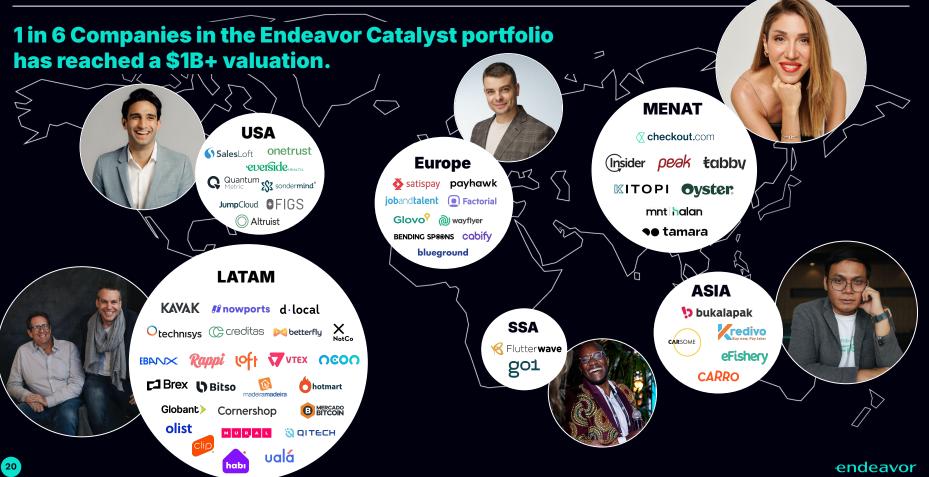


300+**Co-Investment** Partners

With 49 Active Unicorns outside of the US, China, and India ("Rest of World") as of Q4 2023 — Endeavor Catalyst is the most prolific Unicorn investor in the Rest of World.



With 51% of our Unicorns invested in at Series A or earlier, **Endeavor Catalyst is the most successful investor at the early stage in unicorns outside of the US, China, and India.**



OUR PORTFOLIO

B2B Software, Fintech and Commerce make up roughly **2/3 of our portfolio,** with B2B Software increasing significantly in recent years.

Al continues to attract significant attention in our

markets. While, AI is not specific to a particular industry, we see the technology being applied across a variety of companies.

Note: Percentages shown reflect capital deployed across each sector.



10%

B2B Software 24%



Fintech 23%



Commerce 15%



Marketplaces

10%

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CATALYST



Healthcare 8%



Food

4%

& Beverage



Education 6%



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PART IV

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Endeavor Entrepreneurs









Liz Giorgi soona



Dan Holt <u>BillGO</u>



Mario Ciabarra Quantum Metric Endeavor Outlier Unicorn



Dr. Matthew Wetschler <u>Plume Health</u>



Dr. Jerrica Kirkley <u>Plume Health</u>



Greg Keller <u>JumpCloud</u> Endeavor Outlier Unicorn



Mark Lundstrom Radia



Rachel Kelley Radia



Rajat Bhargava <u>JumpCloud</u> Endeavor Outlier Unicorn



Tyler Moebius Smart Media *ISP Candidate*

COLORADO ENDEAVOR ENTREPRENEUR ALUMNI Robin McIntosh Lisa McLaughlin Fridav Health Plans

Workit Health

Sal Gentile

Sal Gentile David Pinkert <u>BillGO</u> Kelly Seidl

CyberGRX Fred Kneip

Everside Health Chris Miller



ENDEAVOR COLORADO BOARD



Courtnee Chun



Dan Caruso Caruso Ventures Zayo Group Board Chair



David Cohen Techstars



Danielle Lloyd Caruso Ventures Secretary of the Board



John Street Pax8

Kent Thiry DaVita



Mike Fries Liberty Global On Sabbatical



Stephanie Copeland Four Points Funding



Sandi Lewis Zayo Group



Valeria Alberola ZOMALAB Board Vice Chair



Vinay Nair TIFIN

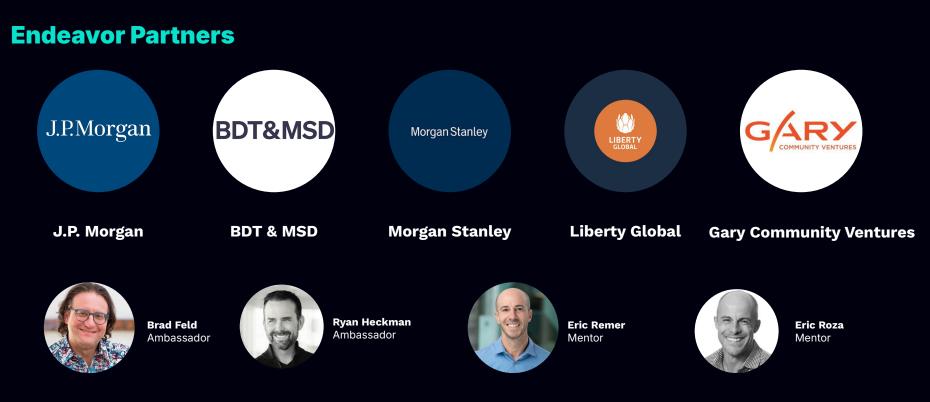


Yancey Spruill Vista Equity Partners



Robin Thurston Outside, Inc. Joining 2025

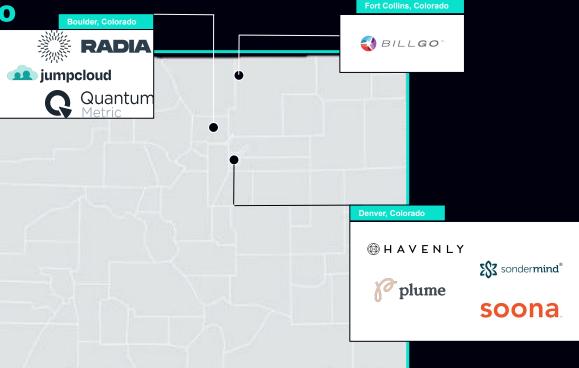
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Endeavor Colorado

Launched in 2019

11 Entrepreneurs building9 Companies across the state



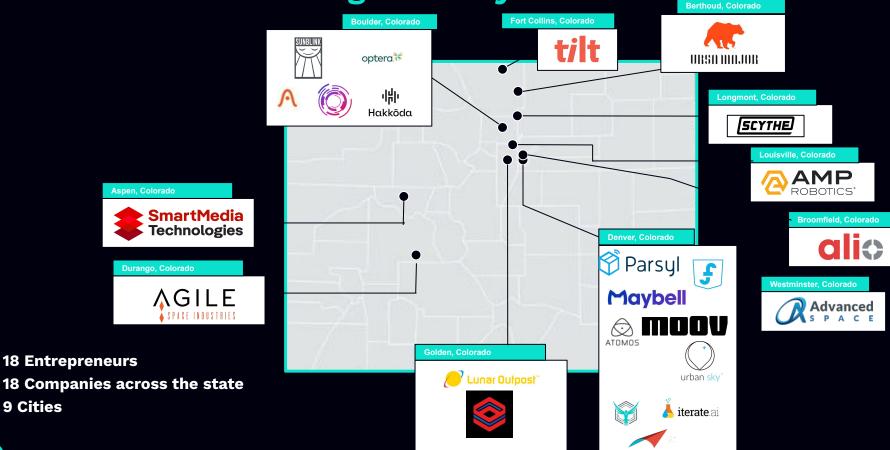


*Acquired by ProcessUnity in 7/2023



*Acquired by Marathon Health in 2/2024

Endeavor Colorado High Priority Funnel



9 Cities